



AccretivPlus Healthcare Portfolio Limited

(Incorporated in the Republic of Seychelles on 5 October 2015)

(Company number 173190)

("ACCPLUS" or "the Company")

ISIN: SC4620DCED63

**NOTICE OF AN EXTRAORDINARY GENERAL MEETING ("EGM") OF SHAREHOLDERS
OF THE COMPANY AND AGENDA FOR THE EGM**

KINDLY NOTE THAT AN EGM OF SHAREHOLDERS OF THE COMPANY WILL BE HELD ON 23 SEPTEMBER 2024 at 12:00PM (GMT+4) SEYCHELLES TIME AT 104 FIRST FLOOR, WATERSIDE PROPERTY, EDEN ISLAND, SEYCHELLES AND AT ANY ADJOURNMENT THEREOF

Agenda:

- 1. Opening**
- 2. Appointment of chairman for the meeting**
- 3. Quorum**
- 4. Items for consideration: Special Resolution 1**
 - 4.1. To delist the Company and stop trading on the main board of SECDEX Exchange with immediate effect.**
- 5. Closing**

Disclaimer Notice: The information contained in this communication, including attachments, is not to be construed as advice unless specifically referred to as "Advice". Moreover, this communication does not constitute an offer to sell or the solicitation of an offer to buy.

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Information to Shareholders

FOR USE BY SHAREHOLDERS IN RESPECT OF THE EGM OF SHAREHOLDERS OF THE COMPANY TO BE HELD ON 23 SEPTEMBER 2024 at 12:00PM (GMT+4) SEYCHELLES TIME AT 104 FIRST FLOOR, WATERSIDE PROPERTY, EDEN ISLAND, SEYCHELLES AND AT ANY ADJOURNMENT THEREOF.

The EGM is to be participated in and voted at by shareholders recorded in the Company's securities register as of the voting record date of Friday 20 September 2024. Kindly note that to participate, all shareholders will be required to register by or before Friday 20 September 2024. Full details of the registration process and requirements will be provided to shareholders.

WHEREAS *the Company is anticipated to be dual listed on SECDEX Exchange and MERJ Exchange by 2 September 2024 and the Company's directors believe it is in the best interest of shareholders to delist from SECDEX Exchange and transfer all shares to MERJ Exchange. The transfer of the Company's listing to MERJ Exchange will not affect the rights of shareholders.*

WHEREAS *by virtue of the above, the Directors of the Company have decided to delist the Company from SECDEX Exchange, being the subject of Special Resolution 1 (Agenda number 4.1). In order for Special Resolution Number 1 to be adopted, the support of more than 75% of the total number of votes exercisable by shareholders, present in person or by proxy, is required to pass this resolution.*

RESOLUTION

1. Special Resolution 1:

RESOLVED to delist the Company and stop trading on the main board of SECDEX Exchange with immediate effect.

General:

Voting and proxies

A shareholder of the Company entitled to attend and vote at the EGM is entitled to appoint one or more proxies (who need not be a shareholder of the Company) to attend, vote and speak in his/her stead. On a show of hands, every shareholder of the Company presents in person or represented by proxy shall have one vote only.

A form of proxy is attached for the convenience of any shareholder who cannot attend the EGM. The completed forms of proxy must be submitted by email to support@orbvest.com or posted to the office of the Company 104, First floor, Waterside Building, Eden Island Seychelles att: Chairman of AccretivPlus Healthcare Portfolio to be received before 12:00 on Friday 20 September 2024. Any member who completes and lodges a form of proxy will

nevertheless be entitled to attend and vote in person at the EGM should the member subsequently decide to do so.

Electronic participation

Shareholders or their proxies may participate in the meeting by way of telephone conference call. Shareholders or their proxies who wish to participate in the EGM via the teleconference facility will be required to advise the Company thereof by no later than 12h00 on Friday 20 September 2024 by email to support@orbvest.com. Upon receipt of the required information, the shareholder concerned will be provided with a secure code and instructions to access the electronic communication during the EGM. Shareholders who wish to participate in the EGM by way of telephone conference call must note that they will not be able to vote during the annual general meeting. Such shareholders, should they wish to have their vote counted at the EGM must complete the form of proxy.

Form of Proxy

AccretivPlus Healthcare Portfolio Limited

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I/We..... (name in block letters)

Of (address):

being the registered holder of ACCPLUS Shares hereby nominate and appoint:

- 1. ; or failing him
- 2. ; or failing him
- 3. the Chairman of the meeting,

as my/our proxy to act for me/us on my/our behalf at the EGM, or any adjournment thereof, which will be held for the purpose of considering and, if deemed fit, passing with or without modification, the resolutions as detailed in the notice of EGM, and to vote for and/or against such resolutions and/or abstain from voting in respect of ACCPLUS Shares issued by the Company registered in my/our name(s), in accordance with the following instructions:

No	Resolution	For	Against	Abstain
1	Special Resolution 1: To delist the Company and to stop trading on the Main Board of SECDEX Exchange with immediate effect.			

(Indicate instructions to proxy in the spaces provided above.)

I/We further wish to elect the following representative as chairman of the meeting:

Insert Name of Proposed Chairman:	
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(Indicate your proposed chairman in the table above. Should a chairman not be elected by simple majority, to facilitate the proceedings, a director of ACCPLUS shall assume the role of chairman.)

Unless otherwise instructed above, my proxy may vote as he/she thinks fit.

Signed at on this day of 2024.

Signature [Assisted by (if applicable)]

The completed forms of proxy must be completed and submitted by email to support@orbvest.com or delivered to the office of ACCPLUS (104 First Floor, Waterside Property, Eden Island, Seychelles) to be received by 16h00 on 20 September 2024 (GMT+4) Seychelles Time.

A shareholder entitled to attend and vote at the EGM is entitled to appoint a proxy to attend, vote and speak in his/her stead. A proxy need not be a shareholder. Each shareholder is entitled to appoint one or more proxies to attend, speak and vote in place of that Shareholder at the EGM.

Please read the undermentioned notes.

1. This form of proxy is only to be completed by shareholders who are holding shares issued by the Company and who wish to appoint another person to represent them at the EGM.
2. Beneficial shareholders' whose ACCPLUS shares are not registered in their "own name", but in the name of another entity, for example, a nominee, may not complete a form of proxy, unless a form of proxy is issued to them by a registered shareholder and they should contact the registered shareholder for assistance in issuing instruction on voting their shares, or obtaining a proxy to attend, speak and vote at the EGM. Documentary evidence establishing the authority of a person signing this form in a representative capacity must be attached to this form of proxy.
3. A shareholder may insert the name of a proxy or the names of two alternative proxies of the shareholder's choice in the space, with or without deleting "the chairman of the meeting". The person whose name stands first on the form of proxy and who is present at the EGM will be entitled to act as proxy to the exclusion of those whose names follow.
4. A shareholder's instructions to the proxy must be indicated by means of a tick or a cross in the appropriate box provided. However, if you wish to cast your votes in respect of a lesser number of ACCPLUS than you own issued by the Company, insert the number of ACCPLUS shares in respect of which you desire to vote. If; (i) a shareholder fails to comply with the above; or (ii) gives contrary instructions in relation to any matter; or (iii) the resolution listed in the proxy form is modified or amended, the vote will not be considered valid and no vote will be recorded in respect of the shareholder's exercisable votes. If, however, the shareholder has provided further written instructions which accompany this form of proxy and which indicate how the proxy should vote or abstain from voting in any of the circumstances referred to in (i) to (iii) above, then the proxy shall comply with those instructions.
5. The forms of proxy must be lodged with the Company as per the Notice of the EGM.
6. The completion and lodgement of this form of proxy will not preclude the relevant shareholder from attending the EGM and speaking and voting in person thereat to the exclusion of any proxy appointed in terms thereof, should such shareholder wish to do so. In addition to the foregoing, a shareholder may revoke the proxy appointment by (i) cancelling it in writing or making a later inconsistent appointment of a proxy; and (ii) delivery a copy of the revocation instrument to the proxy, and to the Company. The revocation of a proxy appointment constitutes a complete and final cancellation of the proxy's authority to act on behalf of the shareholder as at the later of the date stated in the revocation instrument, if any; or the date on which the revocation instrument was delivered in the required manner.
7. The chairman of the EGM may reject or accept any form of proxy which is completed and/or received, other than in compliance with these notes provided that, in respect of acceptances, he is satisfied as to the manner in which the shareholder(s) concerned wish(es) to vote.
8. Any alteration to this form of proxy, other than a deletion of alternatives, must be initialled by the signatory/ies.
9. This form of proxy may be used at any adjournment or postponement of the EGM, including any postponement due to a lack of quorum, unless withdrawn by the shareholder.